



Findlay Securities Limited (**ASX: FDY**)

A.B.N. 87 124 891 685

Level 11, 7 Macquarie Place, Sydney NSW 2000

Phone: +612 8274 6000 | Fax: +612 9247 6428

23 April 2009

Manager of Company Announcements
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Notice of Meeting

In accordance with Listing Rule 3.17, please find attached a copy of the Notice of Meeting and Explanatory Statement dispatched to shareholders for the Company's General Meeting to be held on 26 May 2009.

Yours faithfully

Otto Buttula
Executive Chairman



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Findlay Securities Limited
A.B.N. 87 124 891 685

Notice of General Meeting

TIME: 10:30am (AEDT)
DATE: Tuesday, 26 May 2009
PLACE: Level 11, 7 Macquarie Place, Sydney, NSW

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Should you wish to discuss the matters in this Notice of Meeting please do not hesitate to contact the Company Secretary on (02) 8274 6000.

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Section 1	Time and Place of Meeting and How to Vote
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Venue

Notice is hereby given that the General Meeting of Shareholders of Findlay Securities Limited which this Notice of Meeting relates to will be held on **Tuesday 26 May 2009 at 10:30am (AEDT)** at:

**Level 11
7 Macquarie Place
Sydney
NSW**

Your Vote Is Important

The business of the General Meeting affects your shareholding and your vote is important.

Voting in Person

To vote in person, attend the General Meeting on the date and at the place set out above. The meeting will commence at 10:30am (AEDT).

Voting by Proxy

To vote by proxy, please complete and sign the proxy form enclosed with this Notice of Meeting as soon as possible and either:

- (a) deliver the proxy form to the Company Secretary, Findlay Securities Limited, Level 7, 11 Macquarie Place, Sydney NSW, 2000; or
- (b) send the proxy form by post to the Company Secretary, Findlay Securities Limited, PO Box R251, Royal Exchange, NSW 1225; or
- (c) send the proxy form by facsimile to the Company on facsimile number (02) 9247 6428, so that it is received not later than 10:30am (AEDT) on Sunday 24 May 2009.

Proxy forms received later than this time will be invalid.

Section 2	Notice of Meeting
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Notice is given that the General Meeting of Shareholders of Findlay Securities Limited will be held at Level 7, 11 Macquarie Place, Sydney, NSW 2000 at 10:30am (AEDT) on 26 May 2009.

The Directors have determined, in accordance with Corporations Regulations 2001 (Cth) and ASTC Settlement Rules, that the persons eligible to vote at the General Meeting are those who are registered Shareholders of the Company as at 10:30am on Sunday 24 May 2009.

Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the glossary or in the Explanatory Statement.

Agenda

The Explanatory Statement to this Notice of Meeting describes the matters to be considered at the General Meeting.

Special Business

Resolution 1 **Change of Company Name**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special** resolution:

“That, effective 29 June 2009, for the purposes of Section 157(1) of the Corporations Act and for all other purposes, the name of the Company be changed to “InvestorFirst Limited” and accordingly that the Constitution be modified by deleting “Findlay Securities Limited” wherever it appears and inserting “InvestorFirst Limited” in its place”.

Short Explanation: The Company proposes to change its name to more accurately reflect the future aspirations and philosophy of the Company created by merging Findlay Securities Limited with Aequus Capital Limited. Pursuant to section 157(1) of the Corporations Act, the Company may adopt a new name by special resolution passed at a general meeting.

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General Business

Resolution 2 Appointment of Auditor


To consider and, if thought fit, to pass the following resolution as an **ordinary** resolution:

“That Ernst & Young be appointed as auditor of Findlay Securities Limited or InvestorFirst Limited effective from the close of this meeting.”

A notice of nomination of Ernst & Young as auditor of the Company is enclosed (Annexure A) with this notice in accordance with Section 328B(3) of the Corporations Act 2001. Without limitation, Section 327B of the Corporations Act is relevant to this resolution.

Dated this 20th day of April 2009

By order of the Board



Dilash Hargovind
Company Secretary

Notes:

- (1) A shareholder of the Company entitled to attend and vote is entitled to appoint not more than two proxies. Where more than one proxy is appointed, each proxy must be appointed to represent a specified proportion of the shareholder's voting rights. If the shareholder appoints two proxies and the appointment does not specify this proportion, each proxy may exercise half of the votes. A proxy need not be a shareholder of the Company.
- (2) For the purposes of the Corporations Regulations, the Directors have set a record date to determine the identity of those entitled to attend and vote at the Meeting. The record date is 10:30am (AEDT) on Sunday 24 May 2009. Accordingly, transactions registered after this time will be disregarded in determining entitlements to attend and vote at the meeting.

Enquiries

Shareholders are invited to contact the Company Secretary, Mr Dilash Hargovind on (02) 8274 6000 if they have any queries in respect of the matters set out in these documents.

Section 3	Explanatory Statement
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This Explanatory Statement has been prepared for the information of the Shareholders of the Company in connection with the business to be conducted at the General Meeting. The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

This Explanatory Statement is an important document and should be read carefully in full by all Shareholders. If you have any questions regarding the matters set out in this Explanatory Statement or the preceding Notice, please contact the Company, your stockbroker or other professional adviser.

Special Business of the General Meeting

Resolution 1 – Change of Company Name

Effective 29 June 2009, the Company is seeking shareholder approval to change the name of the Company from “Findlay Securities Limited” to “InvestorFirst Limited”. The new name proposed to be adopted under Resolution 1 is “InvestorFirst Limited”. This change will not, in itself, affect the legal status of the Company or any of its assets or liabilities. The Directors believe that this new name provides a stronger link to the culture and philosophy which the Company wishes to adopt going forward, that of placing the interests of investors first. Further, given the Company is now an amalgamation of two different operating stock broking businesses, being the old Findlay & Co Stockbrokers and Aequus Securities, the adoption and development of a new independent name affords the Company the opportunity of a new start, which will more accurately reflect the proposed future aspirations of the Company. Subject to the passing of Resolution 1, it is proposed that the Company’s ASX code will change to “INQ”.

Concurrently with this proposed change, it is also intended that each of the Company’s operating subsidiaries will adopt new names to better reflect the Company’s new direction. In addition, several new entities will be registered to reflect different spheres of activities.

In accordance with the provisions of the Corporations Act shareholders are required to approve the change of the Company’s name by special resolution. At least 75% of votes cast by shareholders must be in favour of the special resolution for it to be passed.

Board Recommendation

The Directors unanimously recommend that Shareholders vote in favour of Resolution 1 – Change of Company Name.

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General Business of the General Meeting

Resolution 2 – Appointment of Auditor

The Company has internally reviewed the provision of its audit and ancillary services. As a consequence, Ernst & Young is considered the preferred provider of audit and ancillary services to the Company. Accordingly, the Company's previous auditor, Nexia Court, has resigned as auditor of the Company with effect from the date of this meeting and the Australian Securities and Investments Commission (ASIC) has consented to this resignation.

In accordance with the Corporations Act, the Company has received a nomination from a shareholder for the appointment of Ernst & Young as auditor and a consent to act as auditor from Ernst & Young. The Company proposes that, subject to shareholder approval, Ernst & Young be appointed as its auditor from the close of this meeting in accordance with Section 327B(1) of the Corporations Act.

Board Recommendation

The Directors unanimously recommend that Shareholders vote in favour of Resolution 2 – Appointment of Auditor.

Responsibility for Information

The information concerning the Company contained in this Explanatory Statement, including information as to the views and recommendations of the Directors has been prepared by the Company and is the responsibility of the Company.

The Explanatory Statement does not take into account the individual investment objectives, financial situation and particular needs of individual Shareholders. If you are in doubt as to what you should do, you should consult your legal, financial or professional advisor prior to voting.

Glossary

In this Explanatory Statement, the following terms have the following unless the context otherwise requires:

AEDT means Australian Eastern Daylight Time. AEDT is 11 hours ahead of Co-ordinated Universal Time (UTC).

Annexure means an annexure to this Explanatory Statement.

ASTC Settlement Rules means the operating rules of the settlement facility provided by ASX Settlement and Transfer Corporation Pty Ltd A.B.N. 49 008 504 532.

ASX means ASX Limited ABN 98 008 624 691.

Board means the board of Directors of the Company.

Chairman means the Chairman of the Company, be they executive or non-executive.

Company means Findlay Securities Limited A.B.N. 87 124 891 685.

Corporations Act means the *Corporations Act 2001* (Cth).

Director means a director of the Company.

Explanatory Statement means this explanatory statement accompanying this Notice of Meeting.

General Meeting means this general meeting of the Company to be held at 10:30am (AEDT) on 26 May 2009 at Level 7, 11 Macquarie Place, Sydney, NSW.

Notice of Meeting means this notice of meeting for the General Meeting.

Shareholder means a shareholder of the Company.

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PROXY FORM

General Meeting
FINDLAY SECURITIES LIMITED
ABN 87 124 891 685

All correspondence to:
Registries Limited
GPO Box 3993
Sydney NSW 2001
Enquiries: 61 2 9290 9600
Facsimile: 61 2 9279 0664
www.registries.com.au
registries@registries.com.au

Mark this box with an 'X' if you are Issuer Sponsored and want to make any changes to your address details (see reverse)

Appointment of Proxy

If appointing a proxy to attend the General Meeting on your behalf, please complete the form and submit it in accordance with the directions at the bottom of the page.

I/We being a shareholder/shareholders of **Findlay Securities Limited** pursuant to my/our right to appoint not more than two proxies, appoint

The Chairman of the Meeting (mark with an "X")

OR

Write here the name of the person you are appointing if this person is **someone other than** the Chairman of the Meeting.

or failing him/her

Write here the name of the other person you are appointing.

or failing him/her, (or if no proxy is specified above), the Chairman of the meeting, as my/our proxy to vote for me/us and on my/our behalf in accordance with the following directions (or if no directions are specified, as the proxy sees fit) at the General Meeting to be held at **Level 11, 7 Macquarie Place, Sydney NSW** on **Tuesday 26 May 2009** at **10.30am** and at any adjournment of that meeting.

The Chairman intends to vote undirected proxies in favour of resolutions 1 and 2.

This proxy is to be used in respect of _____ % of the ordinary shares I/we hold.

Voting directions to your proxy – mark or to indicate your directions

RESOLUTION	For	Against	Abstain*
1. Change of Company Name	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Appointment of Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

*If you mark the "Abstain" box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

PLEASE SIGN HERE

This section *must* be signed in accordance with the instructions overleaf to enable your directions to be implemented.
Executed in accordance with section 127 of the Corporations Act:

Individual or Shareholder 1

Joint Shareholder 2

Joint Shareholder 3

Director

Director / Company Secretary

Sole Director & Sole Company Secretary

Dated this _____ day of _____ 2009

Contact Name _____

Contact Business Telephone / Mobile _____

INSTRUCTIONS FOR COMPLETING PROXY FORM

1. Your pre-printed name and address is as it appears on the share register of Findlay Securities Limited. If you are Issuer Sponsored and this information is incorrect, please mark the box at the top of the proxy form and make the correction on the form. Securityholders sponsored by a broker on the CHESS subregister should advise their broker of any changes. Please note, you cannot change ownership of your securities using this form.
2. Completion of a proxy form will not prevent individual shareholders from attending the General Meeting in person if they wish. Where a shareholder completes and lodges a valid proxy form and attends the General Meeting in person, then the proxy's authority to speak and vote for that shareholder is suspended while the shareholder is present at the General Meeting.
3. A shareholder of the Company entitled to attend and vote is entitled to appoint not more than two proxies. Where more than one proxy is appointed, each proxy must be appointed to represent a specified proportion of the shareholder's voting rights. If the shareholder appoints two proxies and the appointment does not specify this proportion, each proxy may exercise half of the votes.
4. A proxy need not be a shareholder of the Company.
5. If you mark the "Abstain" box for a particular item, you are directing your proxy not to vote on that item on a show of hands or on a poll and that your shares are not to be counted in computing the required majority on a poll.
6. If a representative of a company shareholder is to attend the Meeting, a properly executed original (or certified copy) of the appropriate "Certificate of Appointment of Corporate Representative" should be produced for admission to the Meeting. Previously lodged "Certificates of Appointment of Corporate Representative" will be disregarded by the Company.
7. If a representative as Power of Attorney of a shareholder is to attend the meeting, a properly executed original (or originally certified copy) of an appropriate Power of Attorney should be produced for admission to the General Meeting. Previously lodged Powers of Attorney will be disregarded by the Company.

8. Signing Instructions

You must sign this form as follows in the spaces provided:

- Individual:** Where the holding is in one name, the holder must sign.
- Joint Holding:** Where the holding is in more than one name, all of the shareholders should sign.
- Power of Attorney:** If you are signing under a Power of Attorney, you must lodge an original or certified photocopy of the appropriate Power of Attorney with your completed Proxy Form.
- Companies:** Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person.
- If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone.
- Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

9. Lodgement of a Proxy

This Proxy Form (and any Power of Attorney under which it is signed) must be received at the address below not later than **10.30am on 24 May 2009** (48 hours before the commencement of the meeting). Any Proxy Form received after that time will not be valid for the scheduled meeting.

Hand deliveries

**Registries Limited
Level 7
207 Kent Street
Sydney NSW 2000**

Postal address:

**Registries Limited
GPO Box 3993
Sydney NSW 2001**

Fax number:

(02) 9279 0664

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Montide Pty Ltd (ACN) 059 660 678
ATF Montide Media Unit Trust
ABN 64 059 660 678
1094 Middle Head Road
Mosman NSW 2088

17 April 2009

The Company Secretary
Findlay Securities Limited
PO BOX R251
Royal Exchange
NSW 1225

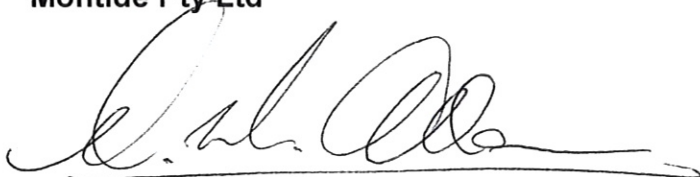
Dear Sir

Nomination of Auditor

Pursuant to Section 328B(1) of the Corporations Act 2001 (Cth), Montide Pty Ltd, as a member shareholder of Findlay Securities Limited (the "Company") hereby nominates Ernst & Young, for the appointment as auditor of the Company at the next General Meeting of Shareholders or any adjournment thereof.

Yours sincerely,

Montide Pty Ltd



Nick Allan
Director of Montide Media Limited
ATF Montide Media Unit Trust
Ph: 02 9969 7288

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